

**MAC CHARLES (INDIA) LTD.**  
**CIN No. L55101KA1979PLC003620**

Regd. Office:  
 1<sup>st</sup> Floor, Embassy Point  
 Infantry Road,  
 Bangalore – 560 001

Phone:080-4903 0000

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**STATEMENT OF UTILIZATION OF PROCEEDS OF SENIOR, SECURED, RATED, REDEEMABLE LISTED AND UNLISTED NON- CONVERTIBLE DEBENTURES OF FACE VALUE 1.00.000EACH, ZERO COUPON, DURING THE PERIOD FROM 01 October 2023 TO 31 December 2023.**

The Company on 20 December 2023, have allotted 250 Senior, secured, unrated, unlisted redeemable and non-convertible debentures having face value of INR 10,00,000 Standard Chartered Bank (Singapore) Ltd.

The Details of utilization of proceeds of Debentures were given below.

S. No	Particulars	Details								
1.	Total issue Size	INR 250 million								
2.	Date of allotment	20.12.2023								
3.	Date of Listing	NA								
4.	Purpose of Utilization of proceeds as per information memorandum.	<p>The funds raised by the issue shall be utilized by the Company solely for the following (and for no other purpose):</p> <p>(i) making payments to the EPDPL under the Turnkey Contract.</p> <p>(ii) making payments for all fees, costs and other general expenses incurred in relation to the Issue, as approved by the Debenture Trustee.</p> <p>The Details of utilization of proceeds is given below.</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount (In INR million)</th> </tr> </thead> <tbody> <tr> <td>Funds invested in fixed deposits</td> <td>250</td> </tr> <tr> <td>Payment to Embassy Property Developments Private Limited under Turnkey Contract.</td> <td>-</td> </tr> <tr> <td>Surplus available in Bank Account</td> <td>-</td> </tr> </tbody> </table>	Particulars	Amount (In INR million)	Funds invested in fixed deposits	250	Payment to Embassy Property Developments Private Limited under Turnkey Contract.	-	Surplus available in Bank Account	-
Particulars	Amount (In INR million)									
Funds invested in fixed deposits	250									
Payment to Embassy Property Developments Private Limited under Turnkey Contract.	-									
Surplus available in Bank Account	-									

The Company on 26 December 2023, have allotted 10,010 Senior, secured, rated, Listed redeemable and non-convertible debentures having face value of INR 1,00,000 Standard Chartered Bank (Singapore) Ltd.

The Details of utilization of proceeds of Debentures were given below.

S. No	Particulars	Details		
1.	Total issue Size	INR 1001 million		
2.	Date of allotment	26.12.2023		
3.	Date of Listing	27.12.2023		
4.	Purpose of Utilization of proceeds as per information memorandum.	<p>The funds raised by the issue shall be utilized by the Company solely for the following (and for no other purpose):</p> <p>(iii) making payments to the EPDPL under the Turnkey Contract.</p> <p>(iv) making payments for all fees, costs and other general expenses incurred in relation to the Issue, as approved by the Debenture Trustee.</p> <p>The Details of utilization of proceeds is given below.</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount (In INR million)</th> </tr> </thead> <tbody> </tbody> </table>	Particulars	Amount (In INR million)
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	Funds invested in fixed deposits	1000
	Payment to Embassy Property Developments Private Limited under Turnkey Contract.	-
	Surplus available in Bank Account	1.00

For **Mac Charles (India) Limited.**

**Harish Anand**  
**Whole-time Director**

**Dated: 12.02.2024**